See separate instructions.

Part I Reporting Issuer

Part Reporting Issuer		
1 Issuer's name		2 Issuer's employer identification number (EIN)
ASC INTERNATIONAL, INC.		98-1484044
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
YIPING GU	650-273-4399	Lucy.Gu@appliedstemcell.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact
521 COTTONWOOD DRIVEWAY, SUITE #111 8 Date of action	9 Classification and description	MILPITAS, CA 95035
o Date of action		
JUNE 15, 2020	COMMON AND PREFERRED SERIES	ARCDE
10 CUSIP number 11 Serial number		13 Account number(s)
Part II Organizational Action Atta	ch additional statements if needed. See	back of form for additional questions.
14 Describe the organizational action and, if a	applicable, the date of the action or the date	against which shareholders' ownership is measured for
the action See attached.		
15 Describe the quantitative effect of the orga	anizational action on the basis of the security	in the hands of a U.S. taxpayer as an adjustment per
share or as a percentage of old basis ► S		
<u> </u>		
	pasis and the data that supports the calculat	ion, such as the market values of securities and the
valuation dates ► See attached.		

For Paperwork Reduction Act Notice, see the separate Instructions.

		(12-2017)	Page 2
Pa	rt II	Organizational Action (continued)	
17	List t	the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based See attached.	
18	Can	any resulting loss be recognized? See attached.	
10	Garr		
19	Prov	ride any other information necessary to implement the adjustment, such as the reportable tax year > See attached.	
		Inder penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowle elief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.	edge and
Ciar			
Sigr Her			
	Si	ignature ► Date ►	
		rint your name ► Title ► Titl	
Pai			525
	pare		
056	e On	Firm's address ► 225 West Santa Clara Street San Jose CA 25113 Phone no. 408-704-40	
Send	Form	n 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054	